



Milk Market Situation

Virtual meeting of EDA TEC
Brussels, 24 February 2021

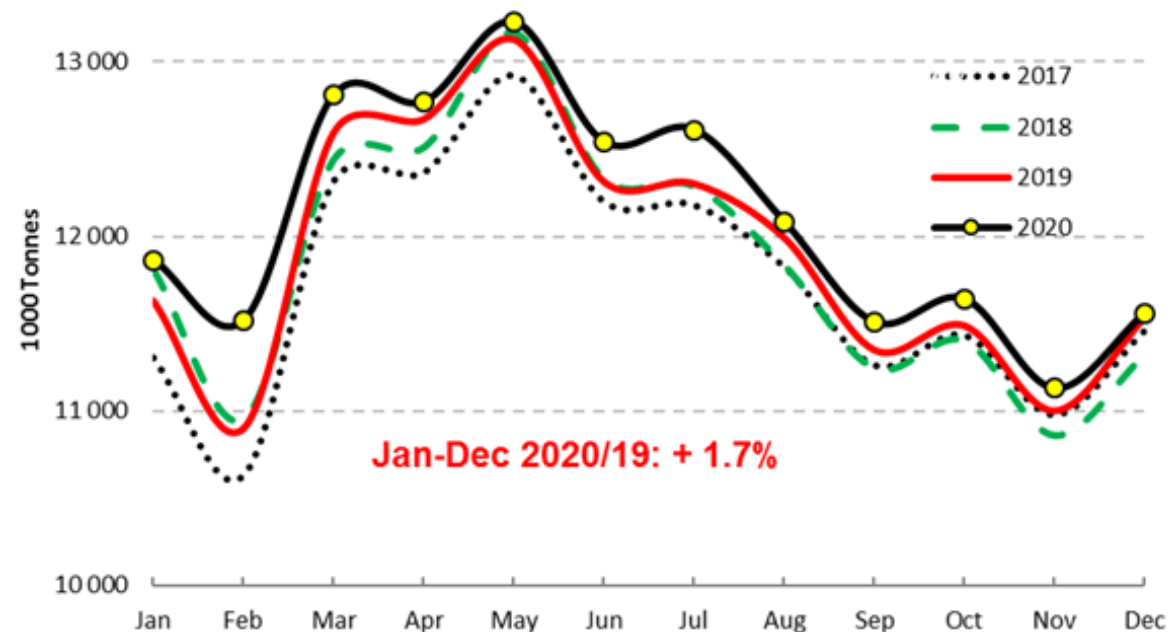
Dec 20 compared to Dec 19

Rank	evolution in %		evolution in 1000 Tons	
	MS	%	MS	Tons
1.	CY	+18.6%	IT	+36
2.	IE	+4.6%	PL	+12
3.	SE	+4.0%	IE	+11
4.	BG	+3.5%	SE	+9
5.	IT	+3.5%	ES	+8
6.	SI	+2.7%	BE	+6
7.	MT	+2.6%	DK	+6
8.	LV	+2.4%	CY	+4
9.	LU	+1.7%	BG	+2
10.	BE	+1.6%	LV	+2
11.	HR	+1.6%	SI	+1
12.	RO	+1.5%	RO	+1
13.	ES	+1.4%	EE	+1
14.	EE	+1.3%	LU	+1
15.	DK	+1.2%	HR	+1
16.	PL	+1.2%	HU	+0
17.	HU	+0.3%	PT	+0
18.	PT	+0.2%	MT	+0
19.	SK	-0.1%	SK	-0
20.	CZ	-0.2%	CZ	-1
21.	NL	-0.4%	LT	-1
22.	FI	-1.0%	FI	-2
23.	DE	-1.1%	EL	-2
24.	LT	-1.3%	NL	-4
25.	FR	-1.4%	AT	-5
26.	AT	-2.1%	DE	-29
27.	EL	-3.6%	FR	-30
EU*		+0.2%	EU*	+26
UK*		+2.6%	UK	+33
EU+UK		+0.5%	EU+UK	+59

*: EU without UK

°: estimates

EU* - Cows' milk collected



Source: Estat (Newcronos) - MS notifications

Combined world milk production



- Dec 2020 **25.1** mio t **+1.3%**
- Jan-Dec 2020 **292.9** mio t **+1.7%**

- Variations

Dec 2020

AUS	↓	-1.9%
NZ	↔	+0.7%
USA	↑	+3.1%
UK	↑	+2.6%
EU	↔	+0.2%

In 2020

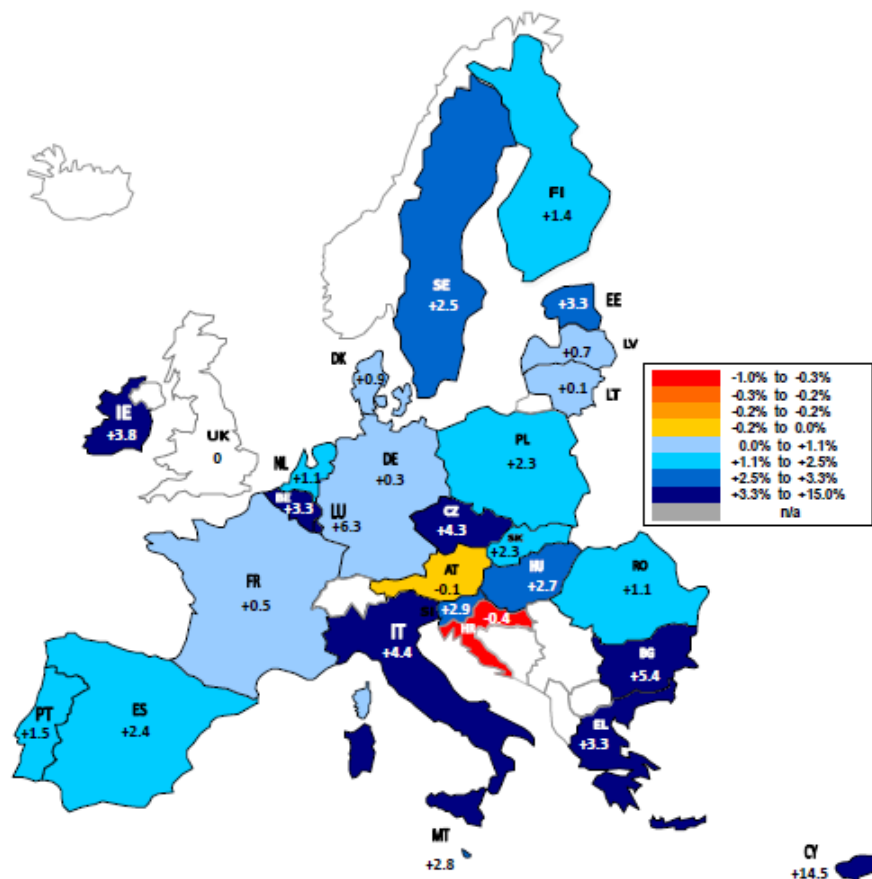
AUS	↑	+2.8%	(Jan-Dec 2020)
NZ	↔	+0.4%	(Jan-Dec 2020)
USA	↑	+2.1%	(Jan-Dec 2020)
UK	↔	0.0%	(Jan-Dec 2020)
EU	↔	+1.7%	(Jan-Dec 2020)



European
Commission

EU Milk Deliveries compared to last period (in %)

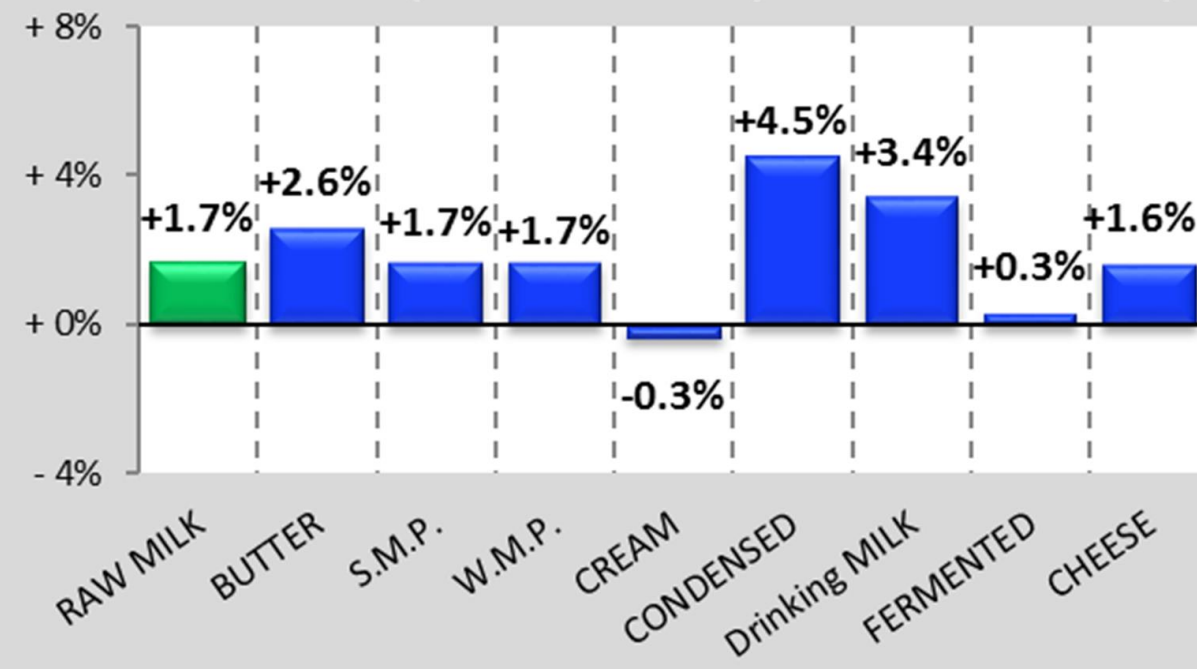
(Jan - Dec 2020 / Jan - Dec 2019)



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1

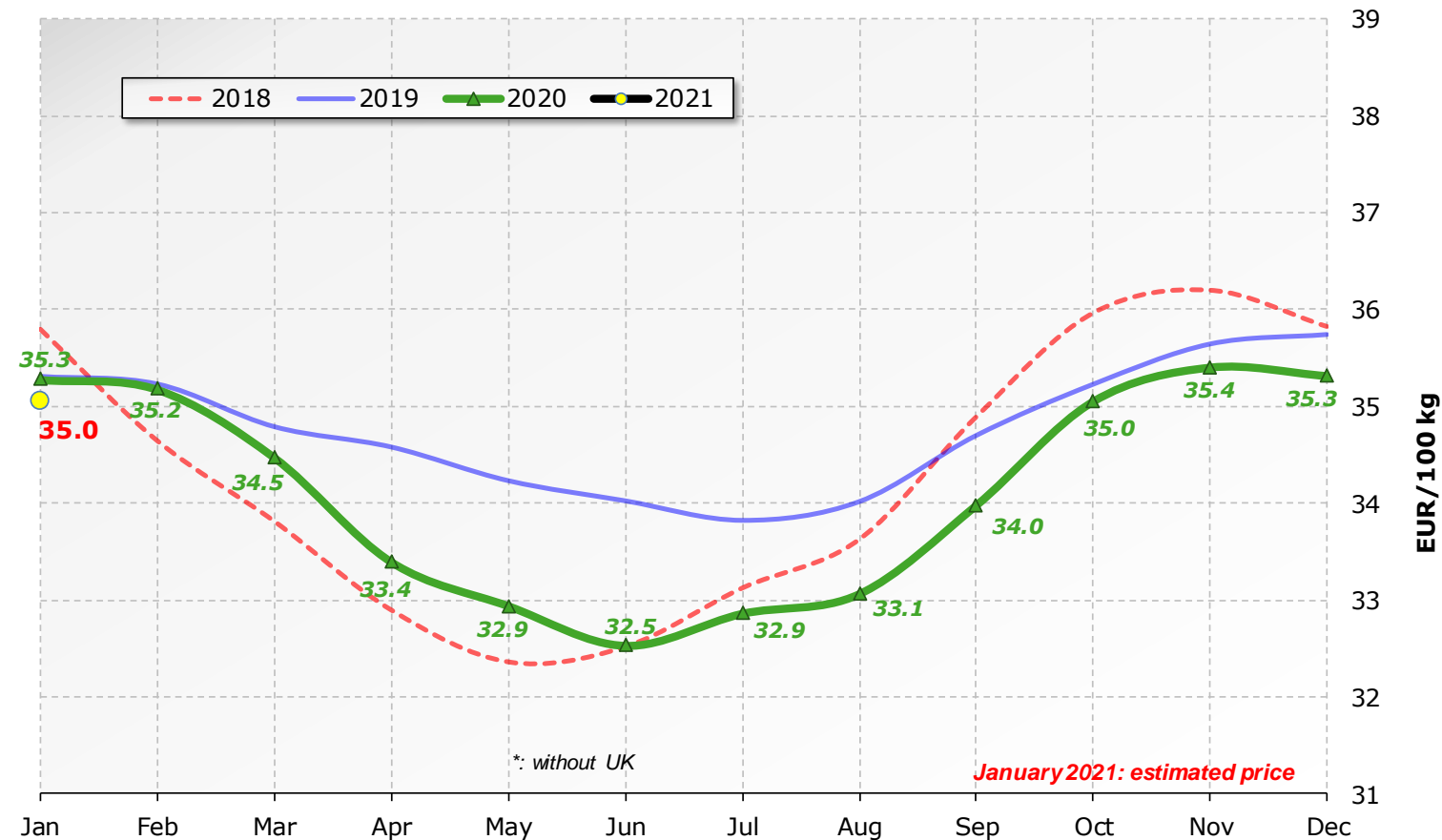
The designations employed and the presentation of material on the map do not imply the expression of any opinion whatsoever on the part of the European Union concerning the legal status of any country, territory or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

EU* Productions (Jan-Dec 2020 compared to Jan-Dec 2019)

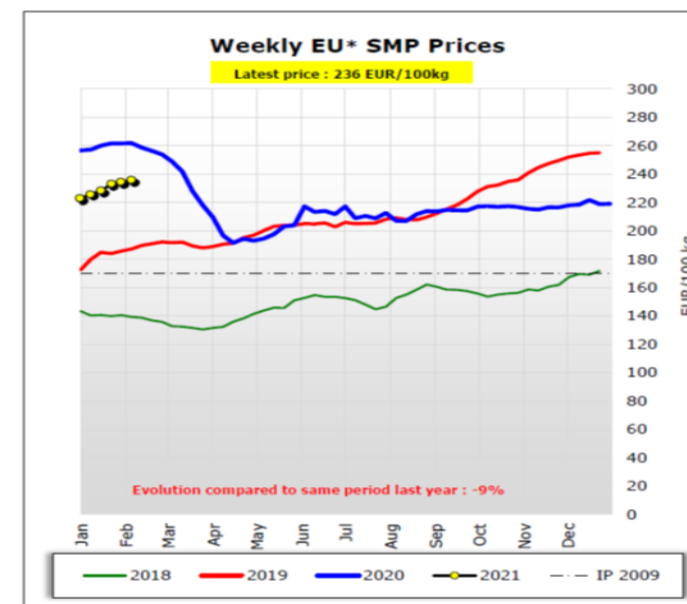
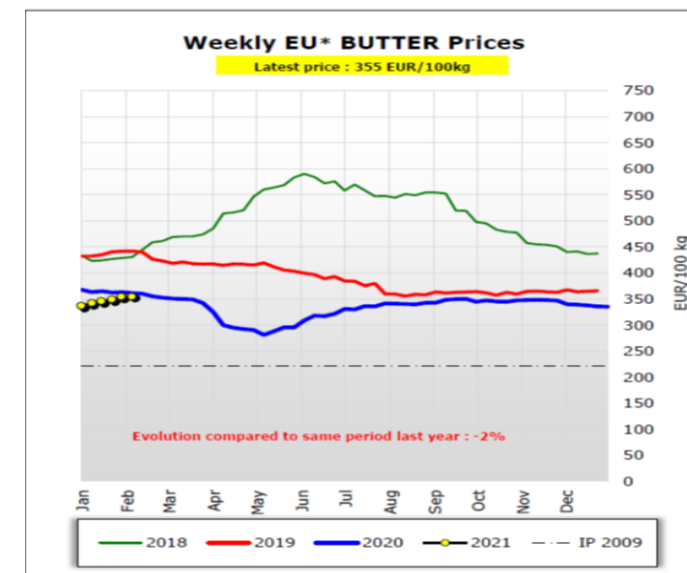


European
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Milk Prices paid to the Producers EU* (weight. avg.)



Source : Member States Reg. (EU) No 17/1185 Article 12(a) - Annex II.4(a))



Price of Dec 20 compared to :

	BE	BG	CZ	DK	DE	EE	IE	GR	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU (without UK)	GB	EU + UK
Nov 20	+ 3.9%	+ 1.0%	+ 1.6%	- 3.4%	+ 0.2%	+ 0.3%	- 4.2%	+ 0.6%	- 0.6%	+ 0.5%	+ 1.3%	+ 0.2%	+ 0.4%	+ 2.2%	+ 0.3%	+ 0.1%	+ 1.4%	- 1.0%	- 2.7%	+ 3.3%	+ 0.5%	+ 0.4%	- 0.8%	- 3.0%	- 0.0%	- 0.8%	+ 0.1%	- 0.2%	- 1.6%	- 0.4%
Dec 19	- 6.3%	+ 2.3%	- 5.1%	- 0.8%	- 0.5%	- 5.5%	+ 2.7%	- 0.0%	+ 0.3%	- 1.4%	+ 0.2%	- 7.2%	+ 0.5%	- 1.9%	+ 3.3%	+ 1.1%	- 5.9%	- 1.9%	- 5.9%	+ 11.0%	+ 4.1%	- 0.3%	- 2.2%	- 8.3%	- 2.3%	+ 1.4%	+ 5.1%	- 1.2%	- 3.4%	- 1.4%

EU* Exports of Dairy products - Main destinations

Source : COMEXT

Period : January-December

Quantity in Tonnes

EU* EXPORTS of BUTTER - main destinations				
Period : January-December				
Qty Tons	2018	2019	2020	
USA	27 492	33 035	37 676	↑ + 14%
Saudi Arabia	10 661	9 048	17 728	↑ + 96%
China	7 860	10 310	14 584	↑ + 41%
Morocco	3 510	6 381	10 168	↑ + 59%
Egypt	596	5 722	8 000	↑ + 40%
Israel	1 698	4 345	7 783	↑ + 79%
South Korea	3 174	5 180	7 700	↑ + 49%
Ukraine	214	2 207	7 697	↑ + 244%
Singapore	7 352	6 786	6 375	↓ - 6%
U.A.Emirates	4 228	11 934	6 210	↓ - 48%
Switzerland	65	296	5 743	↑ + 1900%
Other	57 924	79 851	71 851	↓ - 10%
Total (without UK)	124 773	175 095	201 514	↑ + 15%

United Kingdom° 66 928 59 779 50 500 ↓ - 16%

* Trade with U.K. not included for November and December (not available in 2020)

*: without UK

EU* EXPORTS of CHEESES - main destinations				
Period : January-December				
Qty Tons	2018	2019	2020	
Japan	106 359	113 691	128 086	↑ + 13%
USA	126 423	131 294	117 709	↓ - 10%
Switzerland	61 290	62 080	69 252	↑ + 12%
South Korea	37 168	42 094	53 025	↑ + 26%
Ukraine	13 948	23 665	46 697	↑ + 97%
Saudi Arabia	32 904	34 888	42 476	↑ + 22%
Australia	24 835	25 122	27 049	↑ + 8%
Algeria	20 748	21 837	27 043	↑ + 24%
China	15 686	18 617	26 801	↑ + 44%
Canada	18 756	21 494	24 403	↑ + 14%
Morocco	14 422	17 090	21 046	↑ + 23%
Other	324 302	329 799	324 904	↓ - 1%
Total (without UK)	796 841	841 671	908 491	↑ + 8%

United Kingdom° 444 769 470 629 446 591 ↓ - 5%

* Trade with U.K. not included for November and December (not available in 2020)

*: without UK

EU* EXPORTS of SMP - main destinations				
Period : January-December				
Qty Tons	2018	2019	2020	
China	88 975	122 390	121 089	↓ - 1%
Algeria	143 064	94 364	118 551	↑ + 26%
Indonesia	55 812	70 841	44 845	↓ - 37%
Nigeria	26 911	42 697	43 651	↑ + 2%
Egypt	49 512	55 816	43 561	↓ - 22%
Philippines	35 727	65 789	41 435	↓ - 37%
Malaysia	38 561	49 835	41 120	↓ - 17%
Saudi Arabia	19 487	36 970	29 726	↓ - 20%
Yemen	15 747	28 121	29 029	↑ + 3%
Singapore	27 791	30 626	25 153	↓ - 18%
Thailand	19 296	28 792	21 680	↓ - 25%
Other	275 698	294 815	242 495	↓ - 18%
Total (without UK)	796 580	921 057	802 335	↓ - 13%

United Kingdom° 26 712 21 115 24 712 ↑ + 17%

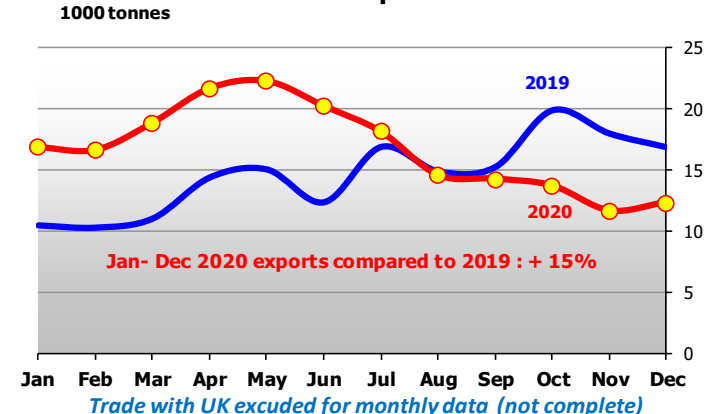
* Trade with U.K. not included for November and December (not available in 2020)

EU* EXPORTS of WMP - main destinations				
Period : January-December				
Qty Tons	2018	2019	2020	
Oman	48 437	40 531	47 698	↑ + 18%
Algeria	25 294	18 930	38 158	↑ + 102%
Nigeria	15 791	18 776	21 349	↑ + 14%
China	18 871	15 457	15 937	↑ + 3%
Kuwait	14 719	16 710	15 896	↓ - 5%
Dominican R.	8 939	8 499	9 717	↑ + 14%
U.A.Emirates	12 277	6 807	9 550	↑ + 40%
Saudi Arabia	8 680	8 305	7 950	↓ - 4%
Senegal	5 454	6 110	7 744	↑ + 27%
Lebanon	12 296	12 106	7 705	↓ - 36%
Singapore	11 467	8 070	7 670	↓ - 5%
Other	131 290	121 187	125 160	↑ + 3%
Total (without UK)	313 517	281 486	314 533	↑ + 12%

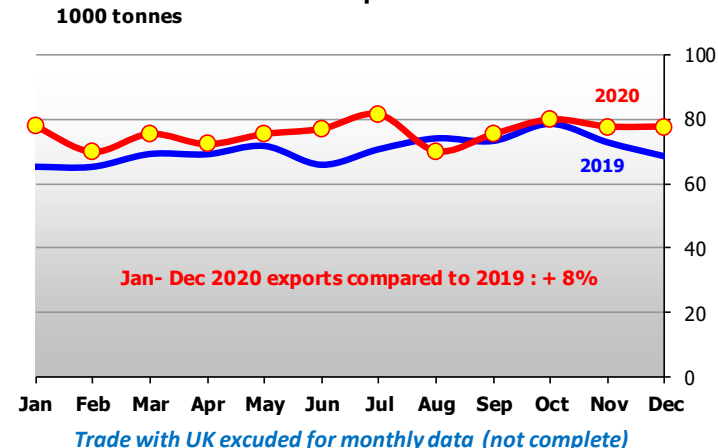
United Kingdom° 30 753 31 432 27 548 ↓ - 12%

* Trade with U.K. not included for November and December (not available in 2020)

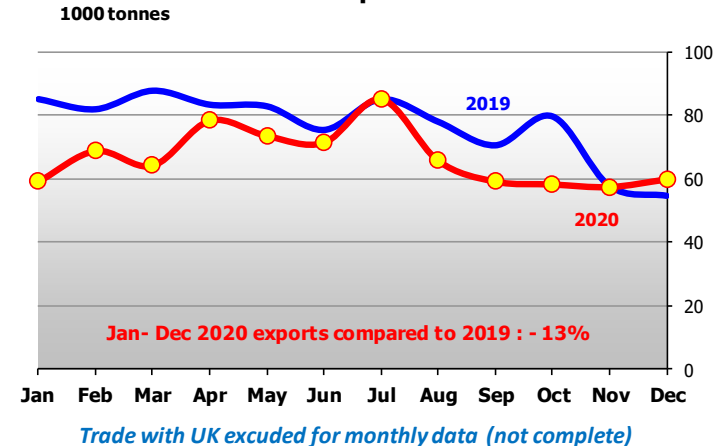
BUTTER exports



CHEESE exports



SMP exports



DAIRY PRIVATE STORAGE - RECENT STOCKS EVOLUTION

Last update 27.01.2021

Data up to : **December 2020****S.M.P.****IN and OUT in
December 20**

Stock at the end of the month											
in tonnes	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20	Nov 20	Dec 20		IN	OUT
Belgium	-	1 845	1 825	1 713	1 320	809	-	-			
Bulgaria	-	-	-	-	-	-	-	-			
Czechia	356	447	447	379	113	40	40	-			40
Denmark	-	-	-	-	-	-	-	-			
Germany	2 417	10 025	8 454	8 238	8 238	6 318	5 868	4 345			1 523
Estonia	-	-	-	-	-	-	-	-			
Ireland	-	-	-	-	-	-	-	-			
Greece	-	-	-	-	-	-	-	-			
Spain	-	50	185	185	113	113	-	-			
France	-	-	-	-	-	-	-	-			
Croatia	-	-	-	-	-	-	-	-			
Italy	-	-	-	-	-	-	-	-			
Cyprus	-	-	-	-	-	-	-	-			
Latvia	-	-	-	-	-	-	-	-			
Lithuania	536	724	724	693	693	693	188	-			188
Luxembourg	-	-	-	-	-	-	-	-			
Hungary	-	-	-	-	-	-	-	-			
Malta	-	-	-	-	-	-	-	-			
Netherlands	652	4 710	4 710	4 710	4 476	4 239	3 108	-			3 108
Austria	-	-	-	-	-	-	-	-			
Poland	-	-	354	354	354	354	354	-			354
Portugal	1 825	1 825	1 825	1 825	1 825	-	-	-			
Romania	-	23	23 *	23	-	-	-	-			
Slovenia	-	-	-	-	-	-	-	-			
Slovakia	-	-	-	-	-	-	-	-			
Finland	-	-	-	-	-	-	-	-			
Sweden	-	-	-	-	-	-	-	-			
United Kingdom	-	-	-	-	-	-	-	-			
TOTAL EU+UK	5 787	19 649	18 547	18 120	17 133	12 567	9 558	4 345	0	5 213	

Butter**IN and OUT in
December 20**

Stock at the end of the month											
in tonnes	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20	Nov 20	Dec 20		IN	OUT
Belgium	2 268	3 448	3 312	3 195	3 123	1 212	470	-			470
Bulgaria	-	-	-	-	-	-	-	-			
Czechia	-	12	12	12	12	9	6	-			6
Denmark	-	-	-	-	-	-	-	-			
Germany	6 392	11 914	11 852	11 543	10 419	8 212	2 454	153			2 301
Estonia	-	-	-	-	-	-	-	-			
Ireland	8 981	14 840	14 840	14 286	11 827	3 748	1 474	-			1 474
Greece	-	-	-	-	-	-	-	-			
Spain	743	783	783	783	115	93	50	-			50
France	639	5 003	7 101	7 078	5 754	4 528	3 702	-			3 702
Croatia	238	238	238	238	238	238	-	-			
Italy	-	109	109	56	56	18	-	-			
Cyprus	-	-	-	-	-	-	-	-			
Latvia	-	-	-	-	-	-	-	-			
Lithuania	1 307	1 717	1 717	1 272	1 077	818	151	-			151
Luxembourg	-	-	-	-	-	-	-	-			
Hungary	-	60	60	60	60	60	60	-			60
Malta	-	-	-	-	-	-	-	-			
Netherlands	12 459	21 602	21 602	21 181	17 403	7 058	1 805	-			1 805
Austria	206	547	547	507	422	362	253	-			253
Poland	-	189	431	431	302	108	64	-			64
Portugal	1 085	1 085	1 085	1 085	1 085	1 085	-	-			
Romania	-	38	38 *	38 *	38	38	38	-			38
Slovenia	-	-	-	-	-	-	-	-			
Slovakia	-	-	-	-	-	-	-	-			
Finland	230	230	230	230	-	-	-	-			
Sweden	-	-	-	-	-	-	-	-			
United Kingdom	685	1 695	1 695	1 695	1 651	1 378	125	n/a			
TOTAL EU+UK	35 232	63 508	65 652	63 690	53 581	28 964	10 651	153	0	10 373	

Cheese**IN and OUT in
December 20**

Stock at the end of the month											
in tonnes	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20	Nov 20	Dec 20		IN	OUT
Belgium	1 079	1 130	1 116	1 096	1 096	1 096	50	-			50
Bulgaria	-	55	55	-	-	-	-	-			
Czechia	-	185	185	-	-	-	-	-			
Denmark	-	-	-	-	-	-	-	-			
Germany	464	901	737	415	-	-	-	-			
Estonia	-	-	-	-	-	-	-	-			
Ireland	2 179	2 179	2 179	2 179	2 046	1 963	-	-			
Greece	-	-	-	-	-	-	-	-			
Spain	4 591	4 361	3 465	2 751	2 587	2 194	240	-			240
France	3 975	5 909	6 545	5 218	3 823	3 034	1 985	-			1 985
Croatia	-	-	-	-	-	-	-	-			
Italy	12 654	12 654	10 823	9 309	6 639	5 643	-	-			
Cyprus	-	-	-	-	-	-	-	-			
Latvia	-	-	-	-	-	-	-	-			
Lithuania	819	978	978	978	978	978	159	-			159
Luxembourg	-	-	-	-	-	-	-	-			
Hungary	-	78	78	78	62	47	37	-			37
Malta	-	28	28	28	-	-	-	-			
Netherlands	7 355	8 002	7 598	7 121	6 225	5 705	370	-			370
Austria	1 085	1 172	1 172	117	117	117	88	-			88
Poland	39	39	-	-	-	-	-	-			
Portugal	132	69	69	69	69	69	42	-			42
Romania	-	178	178 *	55	55	55	55	-			55
Slovenia	-	-	-	-	-	-	-	-			
Slovakia	-	-	-	-	-	-	-	-			
Finland	349	472	432	420	306	215	-	-			
Sweden	791	787	787	787	787	787	-	-			
United Kingdom	4 499	3 564	3 199	3 199	3 136	3 005	714	n/a			
TOTAL EU+UK	40 010	42 741	39 625	33 821	27 927	24 907	3 739	0	0	3 024	

* estimation by DG AGRI; to be confirmed by Member State authorities

n/a: no notification has been received

Keep in touch and thank you!



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