



# Milk Market Situation

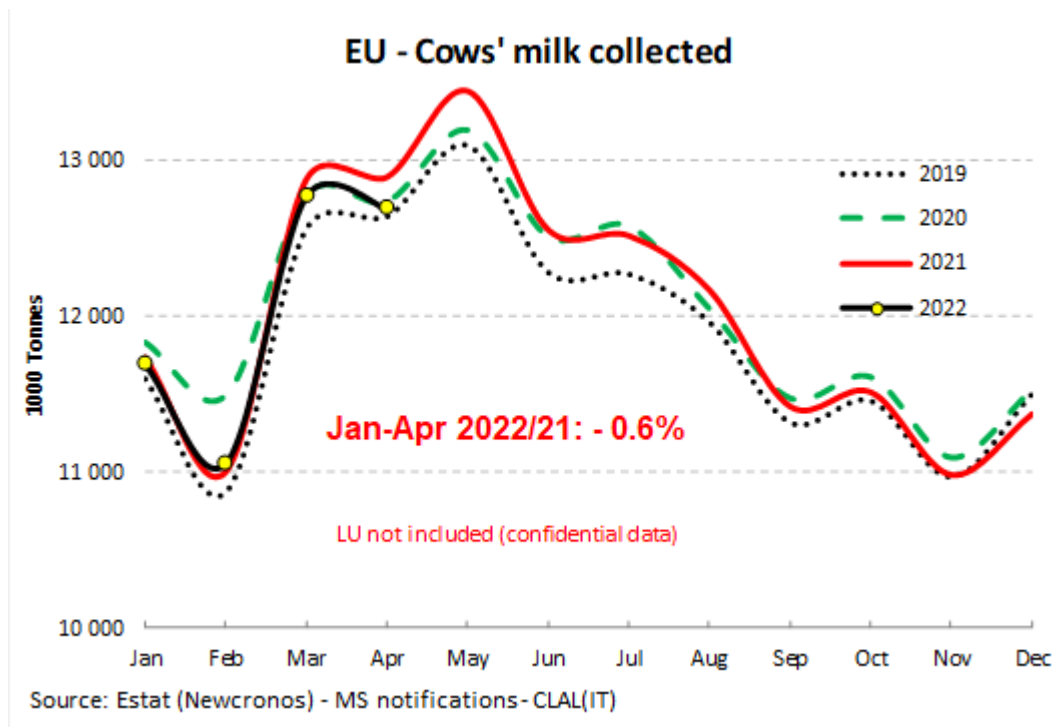
Meeting of TEC EDA  
Brussels, 16 June 2022

## Apr 22 compared to Apr 21

Rank	evolution in %		evolution in 1000 Tons	
	MS	%	MS	Tons
1.	AT	+ 3.7%	PL	+ 12
2.	LT	+ 2.2%	AT	+ 10
3.	CZ	+ 1.6%	CZ	+ 4
4.	PL	+ 1.1%	LT	+ 2
5.	LV	+ 0.7%	LV	+ 0
6.	EE	+ 0.5%	EE	+ 0
7.	BE	+ 0.0%	BE	+ 0
8.	DK	- 0.4%	MT	- 0
9.	IT	- 0.8%	SK	- 1
10.	SK	- 1.0%	SI	- 1
11.	IE	- 1.0%	CY	- 2
12.	FR	- 2.0%	EL	- 2
13.	SI	- 2.1%	DK	- 2
14.	PT	- 2.5%	HR	- 2
15.	SE	- 2.6%	PT	- 4
16.	DE	- 2.6%	RO	- 5
17.	NL	- 2.6%	BG	- 6
18.	FI	- 3.1%	FI	- 6
19.	MT	- 3.1%	SE	- 6
20.	EL	- 3.4%	HU	- 8
21.	ES	- 3.8%	IT	- 9
22.	HU	- 5.2%	IE	- 11
23.	RO	- 5.6%	ES	- 25
24.	CY	- 6.0%	NL	- 31
25.	HR	- 6.6%	FR	- 43
26.	BG	- 8.7%	DE	- 72
	<b>EU</b>	<b>- 1.6%</b>	<b>EU</b>	<b>- 207</b>

°: estimates

rem: LU not included (confidential data)



### Combined world milk production

- Apr 2022 **24.8** miot - 1.8%

- Jan-Apr 2022 **97.5** miot - 1.4%

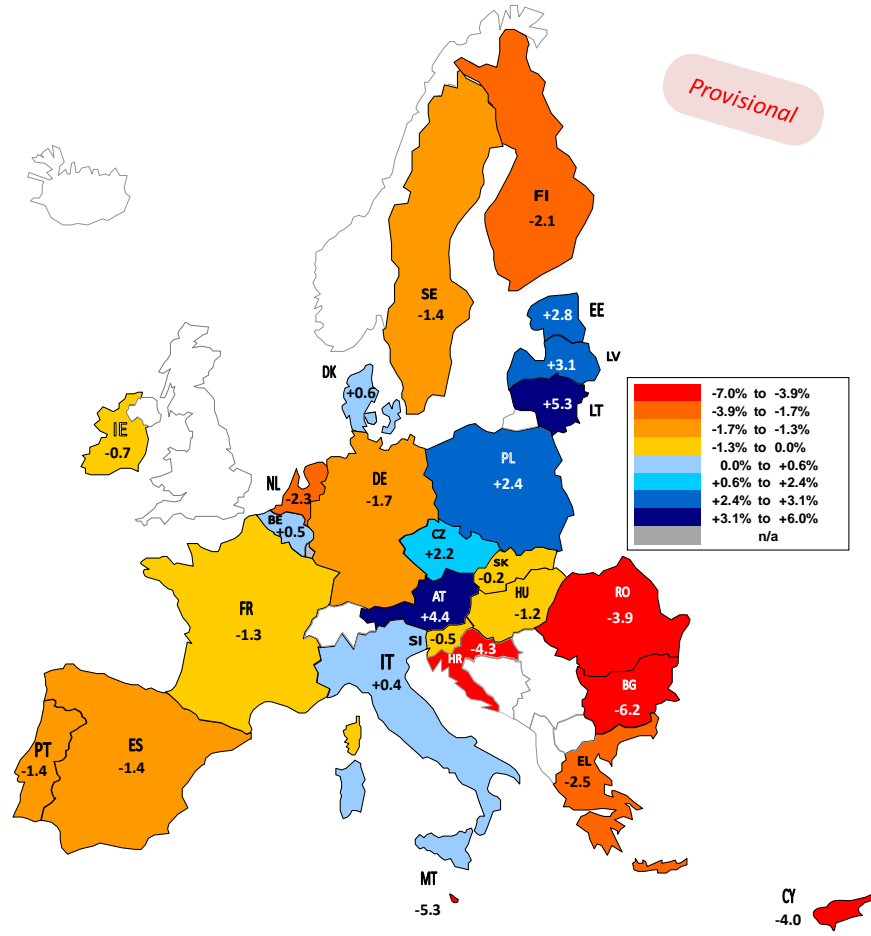
- Variations

Apr 2022	
AUS	↓ - 6.5%
NZ	↓ - 5.6%
USA	↗ - 1.0%
UK	↓ - 2.2%
EU	↗ - 1.6%

In 2022	
Apr 2022	AUS ↓ - 6.0% (Jan-Apr 2022)
Apr 2022	NZ ↓ - 5.5% (Jan-Apr 2022)
Apr 2022	USA ↗ - 1.0% (Jan-Apr 2022)
Apr 2022	UK ↓ - 2.1% (Jan-Apr 2022)
Apr 2022	EU ↗ - 0.6% (Jan-Apr 2022)

# EU Milk Deliveries compared to last period (in %)

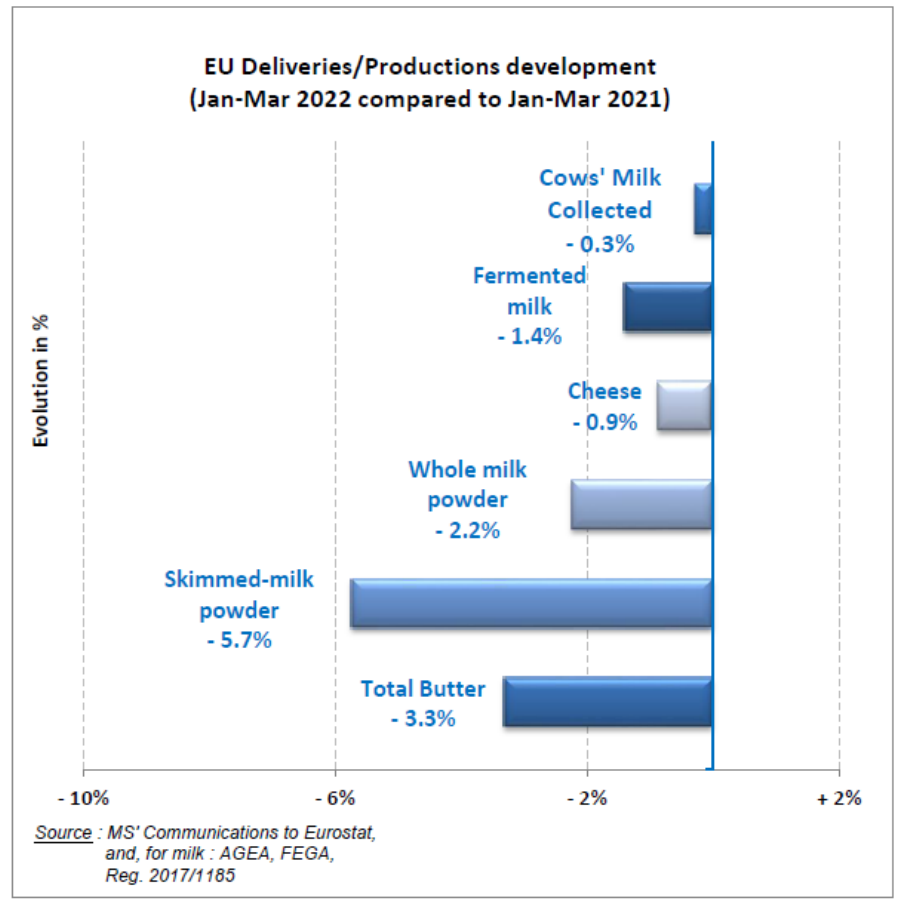
(Jan - Apr 2022 / Jan - Apr 2021)



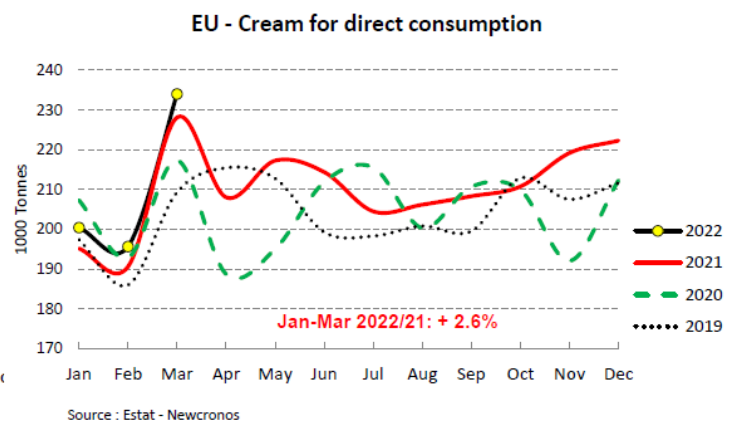
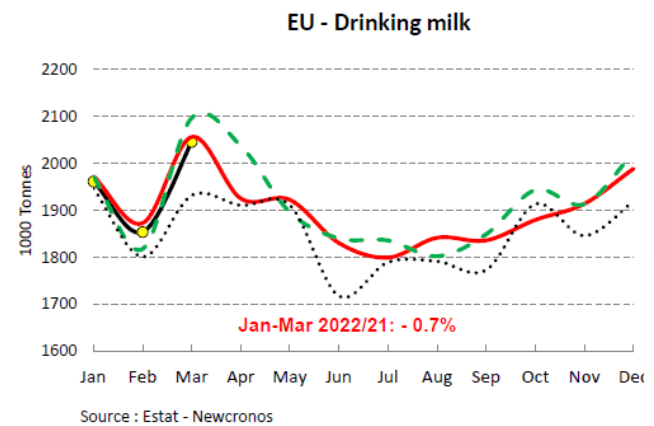
Source : MS' Communications to Eurostat, FEQA, AGEA, Reg.479/2010.1(a)1

The designations employed and the presentation of material on the map do not imply the expression of any opinion whatsoever on the part of the European Union concerning the legal status of any country, territory or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

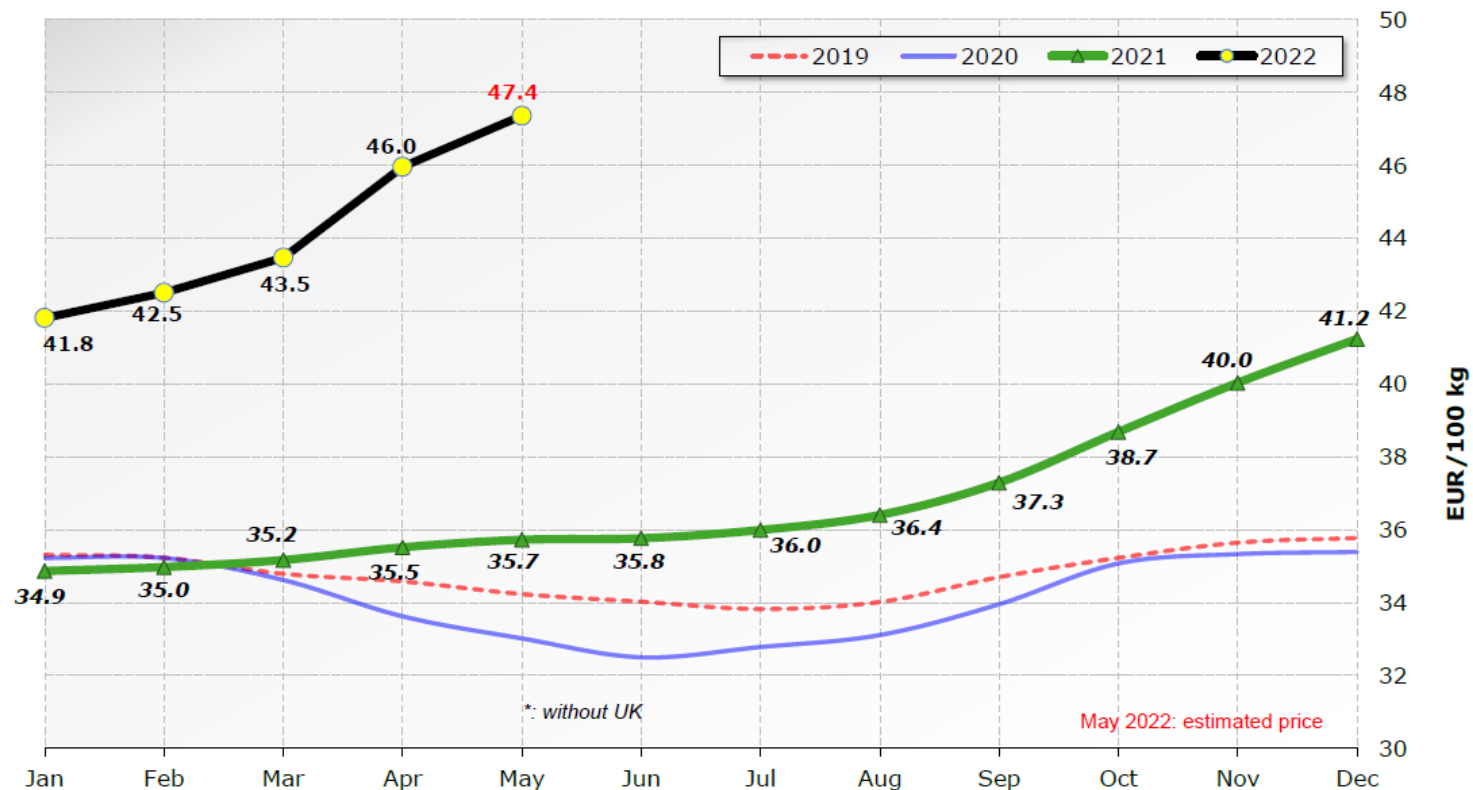
Provisional



Source : MS' Communications to Eurostat, and, for milk : AGEA, FEQA, Reg. 2017/1185



## Milk Prices paid to the Producers EU\* (weight. avg.)

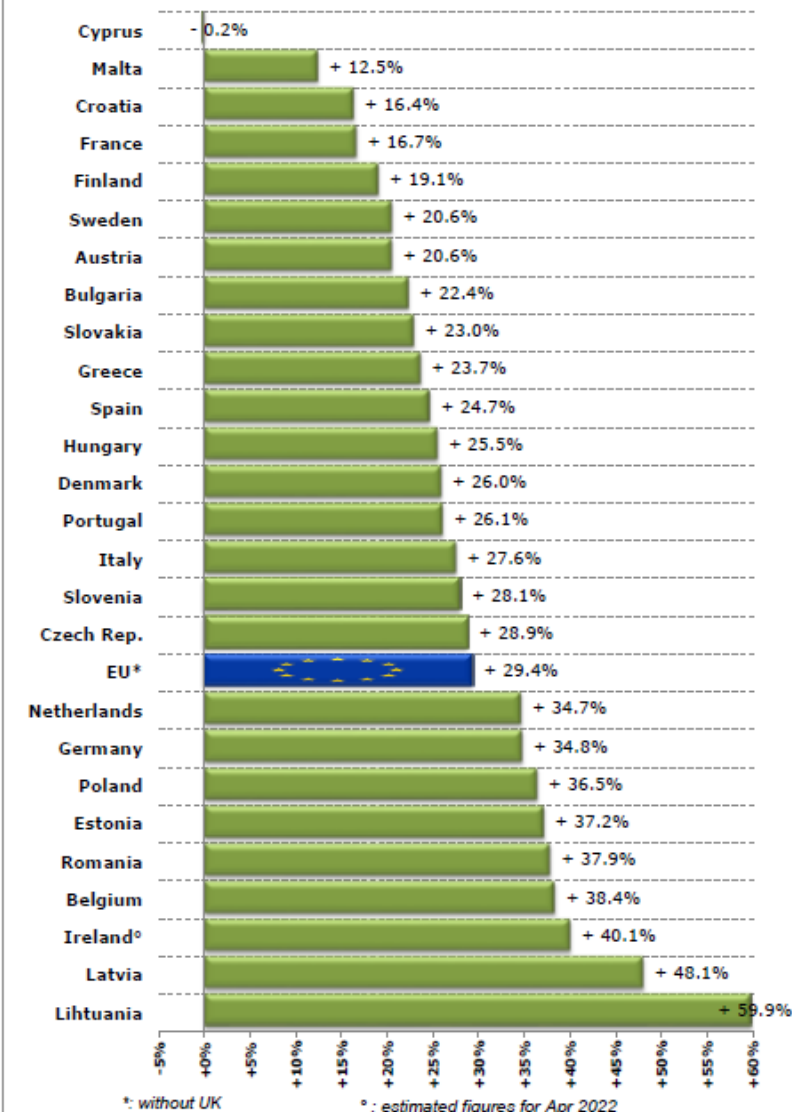


Source : Member States Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a))

\*: without UK

May 2022: estimated price

## Raw Milk Price evolution in April 2022 compared to April 2021



\*: without UK

<sup>o</sup>: estimated figures for Apr 2022

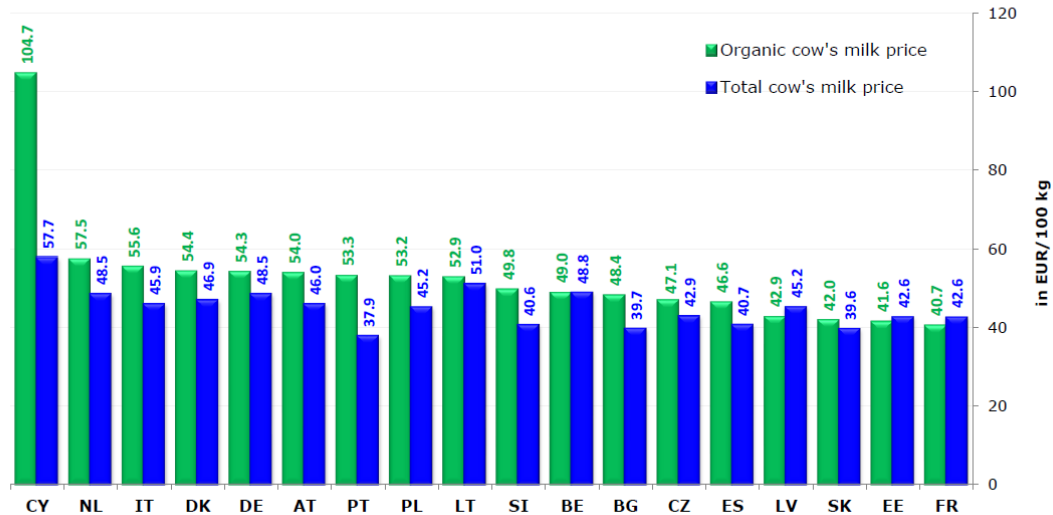
Source : Member States (Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a))

# EU organic raw milk production & prices

## EU Organic cow's milk prices

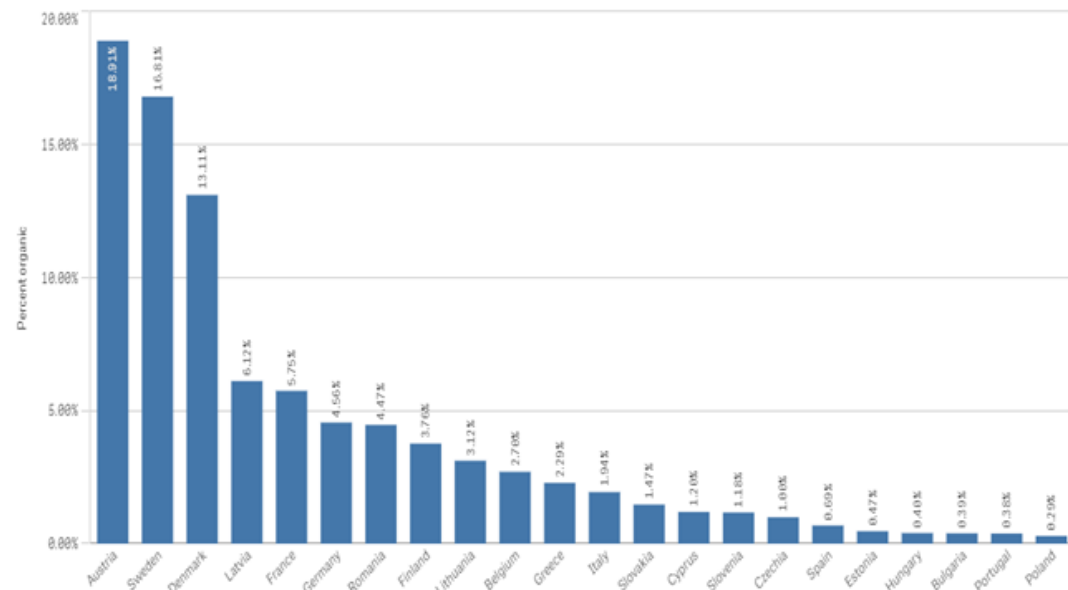
April 2022

Source : Member States (Regulation (EU) No 2017/1185 Article 12(a) - Annex II.4(a))



Organic raw cow's milk delivered to dairies as a percentage of total raw cow's milk

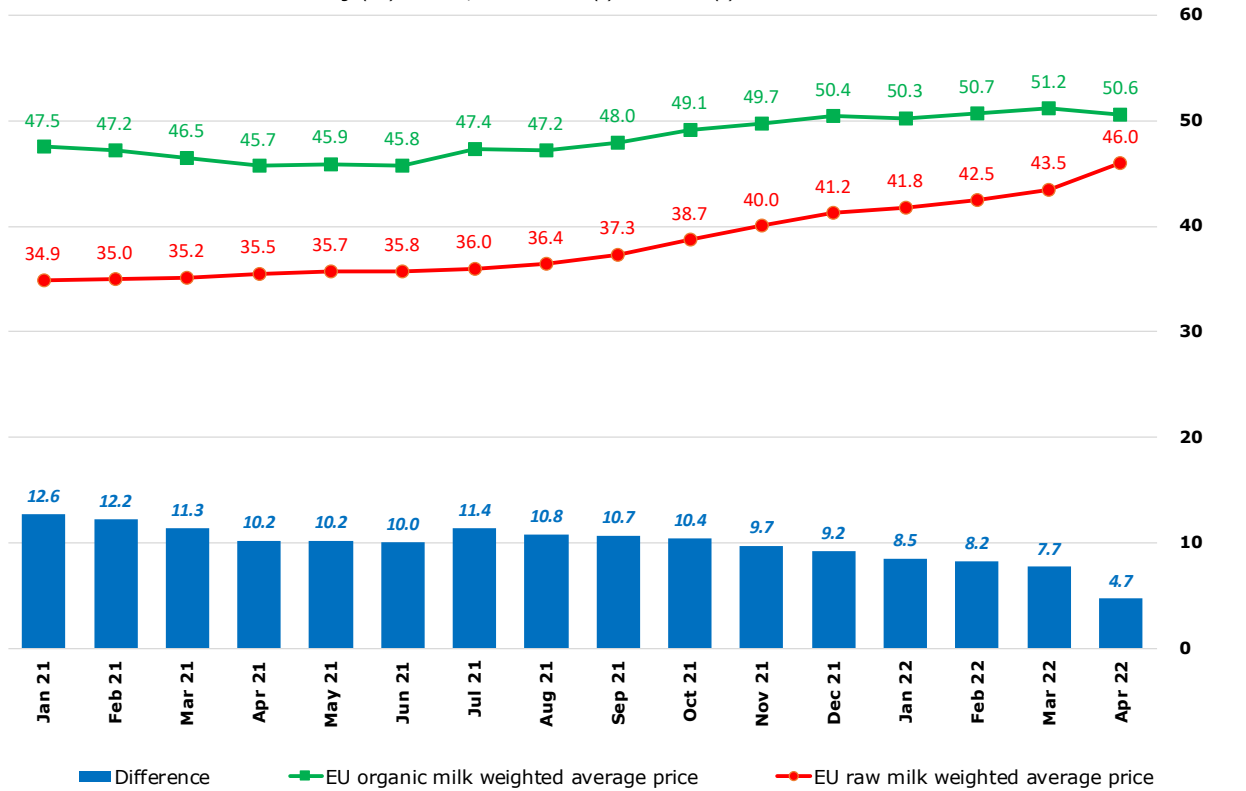
For years: 2022 > Months: 04 > All Member States



## EU raw milk and organic milk prices

Source : MS' communications under Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a)

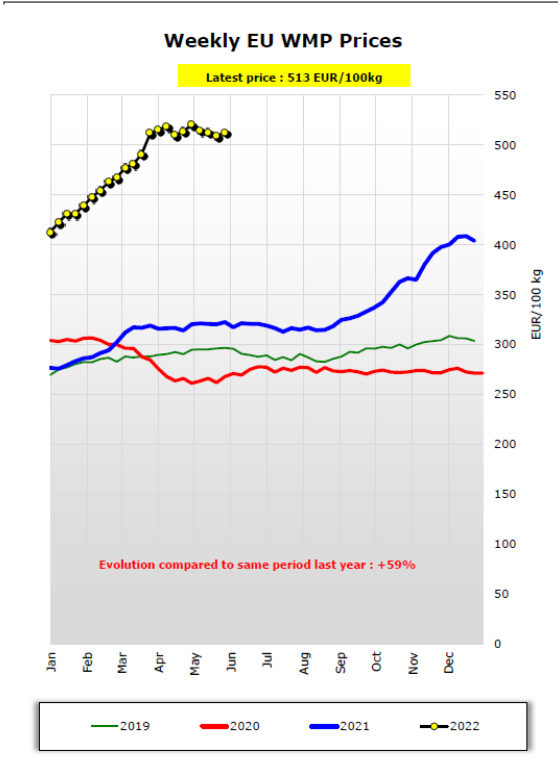
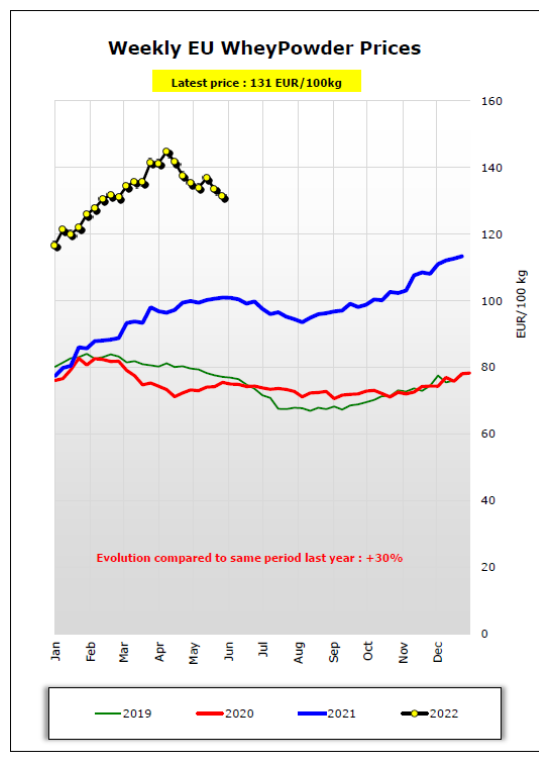
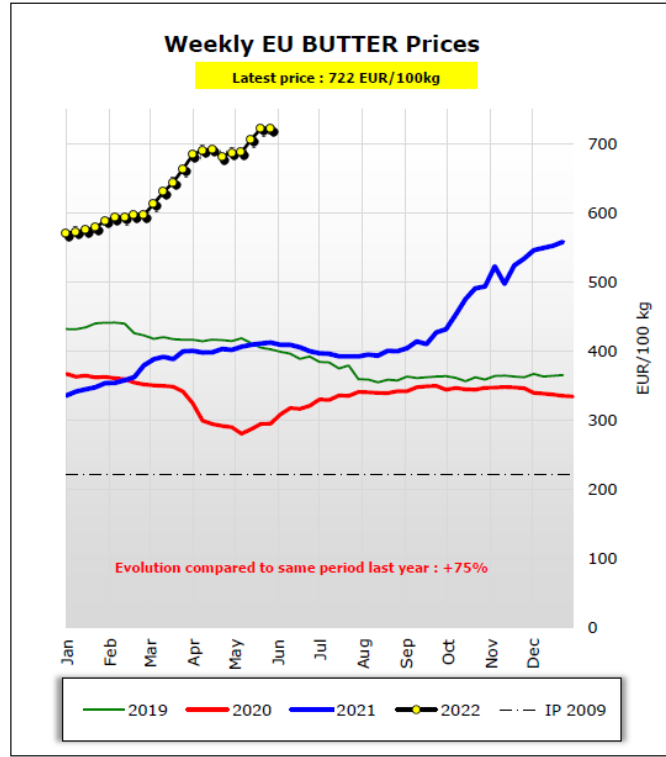
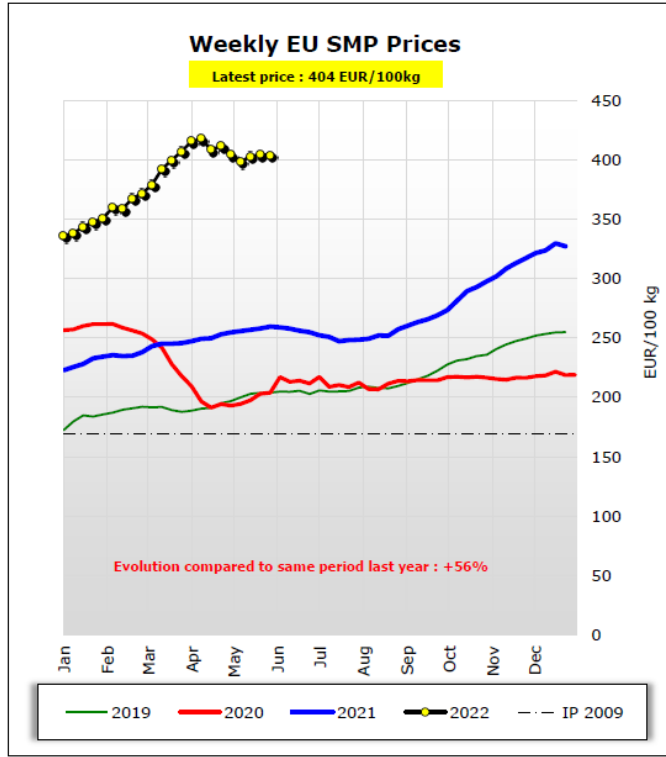
EUR/100 kg



Apr. 2022:

4.5% of total raw milk collected was organic (based on notifications from 22 MS)

# EU averages of main dairy commodities prices



<b>722</b>	<b>404</b>	<b>513</b>	<b>426</b>	<b>495</b>	<b>479</b>	<b>574</b>	<b>131</b>
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max: 05/06/2022

Prices up to 05/06/2022

	BUTTER	SMP	WMP	CHEDDAR	EDAM	GOUDA	EMMENTAL	WHEYPOWDER
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Compared to:

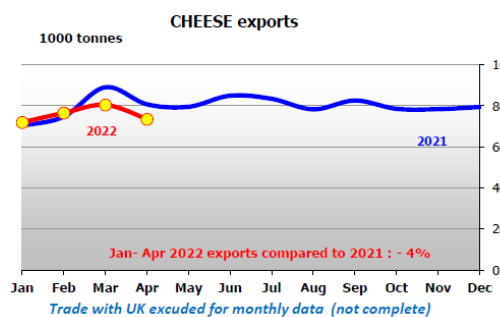
4 weeks ago	+ 5,0%	- 0,1%	- 1,5%	+ 14,3%	+ 6,5%	+ 6,7%	+ 0,8%	- 2,9%
begin 2022	+ 29,3%	+ 23,4%	+ 26,9%	+ 25,7%	+ 24,5%	+ 23,7%	+ 23,3%	+ 15,9%
5 years avg.	+ 64,1%	+ 97,0%	+ 74,3%	+ 37,4%	+ 59,9%	+ 53,4%	+ 23,5%	+ 56,6%
1 week ago	- 0,1%	- 0,1%	+ 0,7%	+ 0,2%	+ 3,4%	+ 4,0%	+ 1,2%	- 1,6%
1 year ago	+ 74,9%	+ 55,6%	+ 59,0%	+ 36,1%	+ 51,7%	+ 45,5%	+ 28,1%	+ 30,2%

## EU Exports of Dairy products - Main destinations

Source : COMEXT

Period : January-April

Quantity in Tonnes



EU EXPORTS of BUTTER - main destinations				
Period : January-April				
Qty Tons	2020	2021	2022	
USA	12 914	11 959	10 542 ↓	- 12%
China	3 512	7 711	5 099 ↓	- 34%
South Korea	2 420	2 634	4 235 ↑	+ 61%
Indonesia	897	1 465	3 144 ↑	+ 115%
Saudi Arabia	7 687	3 083	3 078 →	- 0%
Taiwan	1 900	2 280	2 174 ↓	- 5%
U.A.Emirates	2 612	1 579	2 117 ↑	+ 34%
Egypt	4 226	1 841	1 673 ↓	- 9%
Morocco	5 311	2 424	1 636 ↓	- 33%
Singapore	2 243	2 045	1 580 ↓	- 23%
Switzerland	636	1 168	1 569 ↑	+ 34%
Other	29 849	24 483	20 809 ↓	- 15%
<b>Total (without UK)</b>	<b>74 206</b>	<b>62 671</b>	<b>57 657 ↓</b>	<b>- 8%</b>
United Kingdom*	14 412	6 855	12 690 ↑	+ 85%

\* Trade with U.K. only available up to March 2022

EU EXPORTS of CHEESES - main destinations				
Period : January-April				
Qty Tons	2020	2021	2022	
USA	38 186	36 190	40 513 ↑	+ 12%
Japan	35 104	38 051	35 775 ↓	- 6%
Switzerland	22 403	25 443	23 055 ↓	- 9%
South Korea	19 146	17 608	16 463 ↓	- 7%
Saudi Arabia	14 552	16 382	15 723 ↓	- 4%
China	6 509	14 238	11 872 ↓	- 17%
Ukraine	13 199	16 727	10 483 ↓	- 37%
Libya	6 591	9 957	10 059 ↑	+ 1%
Australia	9 077	9 184	8 722 ↓	- 5%
Morocco	8 713	8 442	8 051 ↓	- 5%
Canada	6 464	7 678	7 438 ↓	- 3%
Other	115 098	114 914	114 365 →	- 0%
<b>Total (without UK)</b>	<b>295 042</b>	<b>314 816</b>	<b>302 519 ↓</b>	<b>- 4%</b>
United Kingdom*	106 156	84 864	97 352 ↑	+ 15%

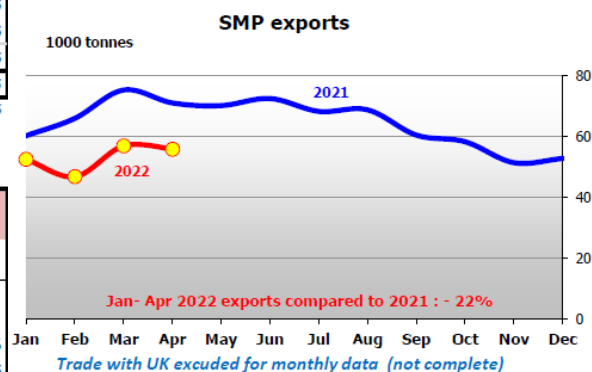
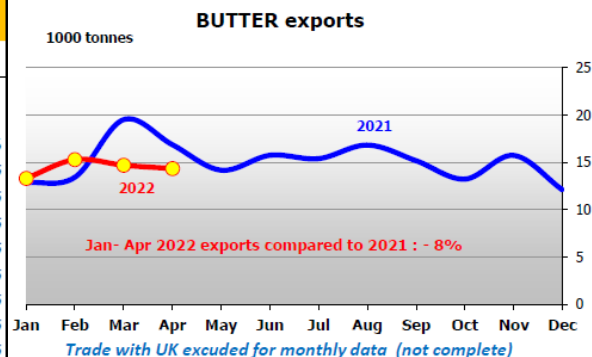
\* Trade with U.K. only available up to March 2022

EU EXPORTS of SMP - main destinations				
Period : January-April				
Qty Tons	2020	2021	2022	
China	31 978	37 895	24 542 ↓	- 35%
Algeria	52 700	31 737	20 408 ↓	- 36%
Indonesia	14 370	26 413	19 898 ↓	- 25%
Egypt	19 206	16 597	17 622 ↑	+ 6%
Yemen	9 885	14 540	11 237 ↓	- 23%
Philippines	7 693	15 141	10 891 ↓	- 28%
Nigeria	11 265	11 751	10 722 ↓	- 9%
Malaysia	15 158	11 396	9 227 ↓	- 19%
Saudi Arabia	12 775	7 784	7 489 ↓	- 4%
Morocco	1 787	2 934	7 240 ↑	+ 147%
Vietnam	6 132	9 709	6 167 ↓	- 36%
Other	87 991	86 332	66 304 ↓	- 23%
<b>Total (without UK)</b>	<b>270 940</b>	<b>272 230</b>	<b>211 748 ↓</b>	<b>- 22%</b>
United Kingdom*	6 332	2 395	3 286 ↑	+ 37%

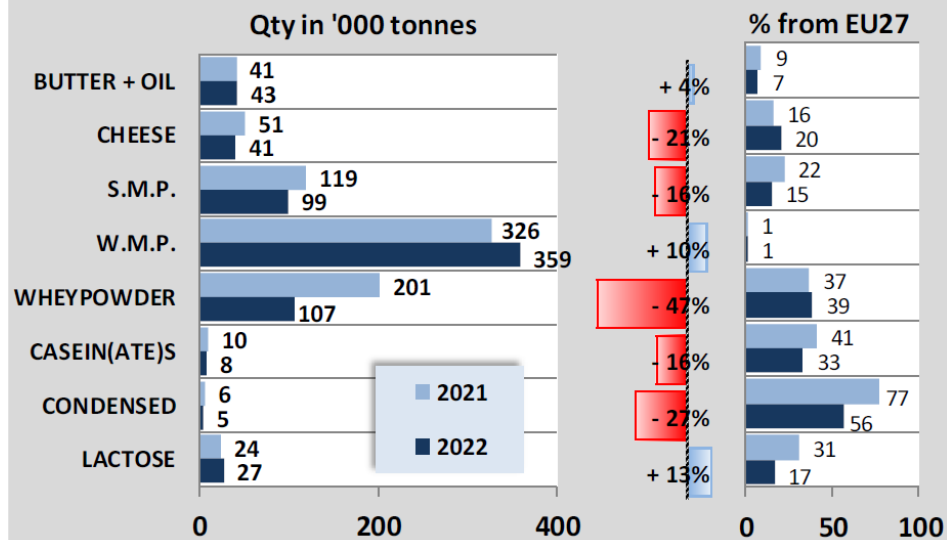
\* Trade with U.K. only available up to March 2022

EU EXPORTS of WMP - main destinations				
Period : January-April				
Qty Tons	2020	2021	2022	
Oman	16 516	19 606	19 837 →	+ 1%
China	4 357	5 682	7 020 ↑	+ 24%
Dominican R.	3 057	2 428	3 551 ↑	+ 46%
Senegal	2 859	3 034	3 051 →	+ 1%
Kuwait	5 767	3 992	3 013 ↓	- 25%
Saudi Arabia	3 464	2 637	2 704 →	+ 3%
Cameroon	1 560	1 426	2 130 ↑	+ 49%
Bangladesh	1 012	1 956	1 903 ↓	- 3%
Angola	1 951	1 103	1 749 ↑	+ 59%
Nigeria	6 729	6 583	1 604 ↓	- 76%
Yemen	2 543	1 869	1 357 ↓	- 27%
Other	47 862	45 727	31 081 ↓	- 32%
<b>Total (without UK)</b>	<b>97 676</b>	<b>96 043</b>	<b>78 999 ↓</b>	<b>- 18%</b>
United Kingdom*	7 458	3 474	3 459 →	- 0%

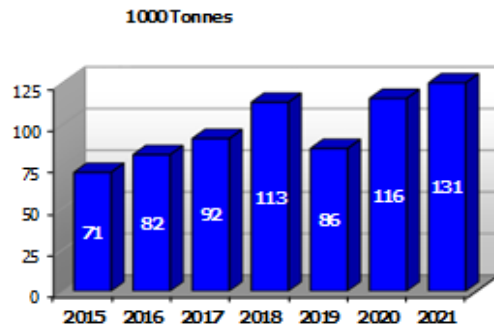
\* Trade with U.K. only available up to March 2022



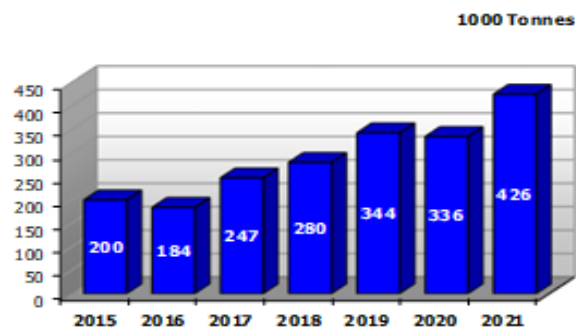
### CHINA IMPORTS (Jan-Mar 2021 compared to 2020)



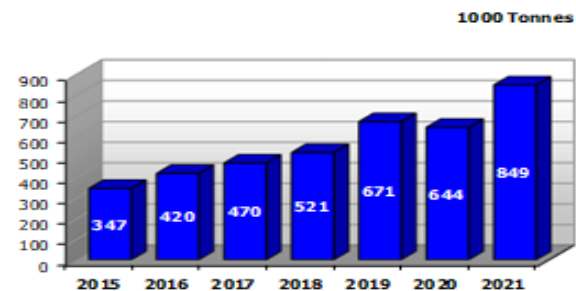
### China



### China (SMP)



### China W.M.P.



### (Butter + Butteroil)

